



HITECVISION

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Gli azionisti di Vår Energi annunciano l'intenzione di lanciare la quotazione su Oslo Børs

San Donato Milanese (MI) / Stavanger, 24 gennaio 2022 – Eni e Point Resources Holding, società di HitecVision, proprietarie rispettivamente del 69,85% e del 30,15% di Vår Energi AS, annunciano oggi l'intenzione di lanciare un'offerta pubblica iniziale di Vår Energi e di richiedere per la società una quotazione alla Oslo Børs (la "IPO"). L'IPO consentirà l'accesso al mercato dei capitali norvegese e internazionale, permetterà alla Società di diversificare la propria struttura proprietaria e di creare una solida base di azionisti di lungo periodo.

L'operazione rientra nella strategia di Eni di valorizzazione dei propri asset al fine di liberare nuove risorse da allocare per l'accelerazione della strategia di transizione energetica. Eni continuerà a detenere una quota di maggioranza nella società, mantenendo il consolidamento a patrimonio netto. Eni e HitecVision si impegnano a rafforzare la posizione di Vår Energi come attore leader nella piattaforma continentale norvegese. L'IPO consiste in un'offerta pubblica in Norvegia, Svezia, Finlandia e Danimarca e in un collocamento privato per determinati investitori istituzionali a livello internazionale.

Vår Energi è una società integrata di esplorazione e produzione, costituita nel 2018 dalla fusione di Eni Norge e Point Resources, e oggi è il più grande operatore indipendente piattaforma continentale norvegese, con una produzione netta media per i tre mesi terminati il 30 settembre 2021 di 247,000 boepd e una base di riserve nette 2P di 1.144 milioni di boe al 30 settembre 2021.

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The Managers are acting exclusively for the Company and the Selling Shareholders and no one else in connection with the planned IPO. They will not regard any other person as their respective clients in relation to the planned IPO and will not be responsible to anyone other than the Company and the Selling Shareholders for providing the protections afforded to its clients, nor for providing advice in relation to the offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

In connection with the planned IPO, the Managers and their respective affiliates may take up a portion of the shares offered in the planned IPO as a principal position and in that capacity may retain, purchase, sell, offer to sell for their own accounts such shares and other securities of the Company or related investments in connection with the planned IPO or otherwise. In addition, the Managers and their respective affiliates may enter into financing arrangements (including swaps or contracts for differences) with investors in connection with which the Managers and their respective affiliates may from time to time acquire, hold or dispose of shares of the Company. The Managers do not intend to disclose the extent of any such investment or transactions, other than in accordance with any legal or regulatory obligations to do so.

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